

JORDAN CATES

FSA, CERA, MAAA

Sr. Actuarial Manager

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Current Responsibility

Jordan Cates is a senior actuarial manager with the Milwaukee office of Milliman. He joined the firm in 2017.

Professional Work Experience

Jordan's areas of expertise are Medicare Prescription Drug (PDP), Medicare Advantage, and pharmacy.

In the Medicare market, Jordan has assisted Medicare Part D plans and Medicare Advantage plans with bid preparation and strategic analysis. He has helped Medicare carriers understand the impacts to regulatory changes, including Medicare Part D provisions under the IRA. Additionally, he conducts marketwide competitive research and is a leader in the development of the Milliman MACVAT tool suite.

In the pharmacy space, Jordan has worked with various entities across the supply chain, including pharmaceutical manufacturers, plan sponsors, and pharmacy benefit managers. He has assisted these organizations with strategic questions, regulatory changes, and in understanding the Medicare Part D competitive landscape.

Examples of Jordan's engagements include:

- PDP and MA-PD bid development and strategy
- Desk review and bid audit support
- Formulary design analysis
- Part D regulatory change impacts
- Manufacturer liability forecasting

Professional Designations

- Fellow, Society of Actuaries
- Member, American Academy of Actuaries
- Chartered Enterprise Risk Analyst

Education

BS, Actuarial Science, Carroll University, Waukesha, WI